



Underwritten by:
 Unum Life Insurance Company of America
 LTC Department
 2211 Congress Street,
 Portland, Maine 04122

**OREGON EDUCATORS
 BENEFIT BOARD (OEBB)
 Family Members Benefit Election Form
 Long Term Care - Policy #148198-001**

| | | | |
|---|--|---|--|
| Your Name: (Last Name, First, Middle Initial) | | Social Security Number ____-____-____ | Date of Birth (MM/DD/YYYY) ____/____/____ |
| Street Address | | Gender <input type="checkbox"/> Male <input type="checkbox"/> Female | Date of Hire (MM/DD/YYYY) ____/____/____ |
| City, State, Zip Code | | Home Telephone # (____) _____ | Work Telephone # (____) _____ |
| Member Name | Member Social Security No. ____-____-____ | Member Date of Birth ____/____/____ | Member Date of Hire ____/____/____ |
| Email Address: | | | |

Is this a change to existing coverage? Yes No
If yes, new elections made below will replace existing coverage upon underwriting approval, if applicable.

| | |
|---|---|
| Applicant is: (please circle) | The Minimum age for a sibling or child is 18. |
| <input type="checkbox"/> Retiree <input type="checkbox"/> Retiree's Spouse <input type="checkbox"/> Parent or Grandparent <input type="checkbox"/> Sibling <input type="checkbox"/> Child | |

Plans – Check one

| <input type="checkbox"/> Plan 1 | <input type="checkbox"/> Plan 2 | <input type="checkbox"/> Plan 3 | <input type="checkbox"/> Plan 4 |
|---|---|---|---|
| <ul style="list-style-type: none"> • Long Term Care Facility • 50% Professional Home and Community Care | <ul style="list-style-type: none"> • Long Term Care Facility • 50% Professional Home and Community Care • Simple Inflation | <ul style="list-style-type: none"> • Long Term Care Facility • 50% Total Choice Home Care | <ul style="list-style-type: none"> • Long Term Care Facility • 50% Total Choice Home Care • Simple Inflation |

Facility Monthly Benefit Amount – Check one

| | | | | | | | |
|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|
| <input type="checkbox"/> \$2,000 | <input type="checkbox"/> \$3,000 | <input type="checkbox"/> \$4,000 | <input type="checkbox"/> \$5,000 | <input type="checkbox"/> \$6,000 | <input type="checkbox"/> \$7,000 | <input type="checkbox"/> \$8,000 | <input type="checkbox"/> \$9,000 |
|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|

Facility Benefit Duration – Check one. **Note: Duration of benefits may vary depending on where benefits are received.**

| | | |
|----------------------------------|----------------------------------|-----------------------------------|
| <input type="checkbox"/> 3 Years | <input type="checkbox"/> 6 Years | <input type="checkbox"/> Lifetime |
|----------------------------------|----------------------------------|-----------------------------------|

➤ **All applicants** must complete this Benefit Election Form and the Long Term Care Insurance Application (medical questionnaire) for any selection.

➤ A signed Authorization to Request Medical Information (form #6720-03 in the kit) must accompany all medical questionnaires.

Form is continued on reverse side.

Calculate Your Premium:

Please refer to rate sheet in your kit to determine the rate for the plan chosen.

$$\underline{\hspace{2cm}} \times \underline{\hspace{2cm}} \div \$1,000 = \underline{\hspace{2cm}}$$

Rate for plan chosen Monthly benefit amount Your premium

Disclosures:

Note: We may have the right to deny benefits or rescind insurance if any of the information provided on this enrollment form is incorrect.

REQUEST FOR SIGNATURE: Please read this entire form carefully before signing below.

I certify that all statements are true to the best of my knowledge and belief. I have read and understand that loss of Activities of Daily Living (ADL) or Severe Cognitive Impairment must occur after my effective date of coverage under this Long Term Care plan in order to be covered, and that certain limitations and exclusions apply to my coverage.

All eligible Family Members or Retirees: Please select payment method: Monthly Automatic Payments (deducted from your checking account – complete Authorization/Agreement for Automatic Payments), **OR**
Billed directly (paper) by the insurance company: Quarterly Semi-Annually Annually

Your premium: \$_____ (transfer from calculation above)

_____ ____/____/____ _____ ____/____/____
Applicant's Signature *Date* *Member's Signature* *Date*

**Please sign and mail all required signature forms to Unum (address at top of page).
Retain a copy for your records. (Q4)**

If you have questions about Long Term Care coverage, please call **Unum's toll-free number: 1-800-227-4165.**